

Mitteilung an alle Anteilseigner der The Fund Group Athena Fonds:

Anbei finden Sie die Information der Gesellschaft, folgende Fonds sind betroffen:

LU1555405593 The Fund Group Athena Global Opportunities - B2 CAP

LU1555405320 The Fund Group Athena Global Opportunities - B1 CAP

Details können Sie der beigefügten Anlage entnehmen.

THE FUND GROUP SICAV

Société d'investissement à capital variable (SICAV) – Société anonyme (S.A.)
Registered office: 15, Boulevard Friedrich Wilhelm Raiffeisen, L-2411 Luxembourg
Grand-Duchy of Luxembourg
R.C.S. Luxembourg: B182010
(the "**Fund**")

NOTICE TO SHAREHOLDERS OF THE SUB-FUND "ATHENA GLOBAL OPPORTUNITIES FUND"

Luxembourg, 22nd of June 2021

The shareholders of the sub-fund "Athena Global Opportunities Fund" (the "**Sub-Fund**") are hereby informed of the following:

1. Approval of the prospectus (the "**Prospectus**") amendments

The board of directors (the "**Board of Directors**") decided to amend the Prospectus, in order to proceed with non-substantial updates for coherence and clarification purposes, as well as to comply with new regulations and guidelines amongst others to comply with the ESMA Q&A on the application of benchmark disclosure regulation (ref: ESMA34-43-392).

2. Disclosure of the distributor and introducer fees

The Board of Directors decided to update the Sub-Fund's existing distribution fee within the Prospectus in order to broaden its scope of application to sub-distributors as well as to disclose the separate fee due to the introducer, for transparency purposes.

Aforementioned distributor and introducer fees will be allocated as follows:

"Distributor/Introducer Fee"

"The Distributor/sub-distributor appointed by the Management Company or by the Fund will receive a Distributor Fee paid out of the Management Company Fee, on top of the subscription fee or Share Creation Charge above-indicated.

The Introducer appointed by the Management Company or by the Fund will receive an Introducer Fee paid out of the Management Company Fee, on top of the subscription fee or Share Creation Charge above-indicated."

3. Amendment of the wording on subscription fees

The Board of Directors decided to revise the wording relative to the subscription fees, in order to broaden their scope of application to include sub-distributors and introducer which may be appointed by the management company or by the Fund.

Aforementioned subscription fees will apply as follows:

“Share Classes B1, B2 and B3: a maximum subscription fee of up to 5% is payable to either the Management Company who may distribute it in its channel of authorised Distributors/sub-distributors or Introducer appointed by the Management Company, or payable to the Introducer appointed by the Fund and based solely on introduced assets under management by the Introducer.”

4. Amendment of the wording on share creation charges (the “SCC”)

The Board of Directors decided to update the wording relative to the SSC, in order broaden their scope of application to include sub-distributors and introducer.

The aforementioned SSC will be modified as follows:

“Each subscription in Classes of Shares A1, A2 and A3 (the “Investment”) will be subject to a Share Creation Charge (“SCC”) of 5% of the amount of such Investment paid to the Management Company, Distributor/sub-distributor or to the Introducer appointed by the Management Company or by the Fund and based solely on introduced assets under management by the Introducer.”

5. Clarification of the SCC and Contingent Deferred Sales Charges (the “CSDC”) application in case of liquidation or merger

The Board of Directors decided to add clarification with regard to the SCC and CSDC applicable in the context of the Sub-Fund liquidation or merger.

Aforementioned SCC and CSDC will be processed as follows:

“In case of liquidation of the Sub-Fund in the five (5) years following the Investment, the SCC for Share Classes A1, A2 and A3 will extinct and the CDSC will apply to the compulsory redemptions of the Shareholder.

In case of merger of the Sub-Fund in the five (5) years following the Investment, the SCC for the Share Classes A1, A2 and A3 will extinct and the CDSC will apply for the determination of the Net Asset Value.”

Such changes will enter into force on July 2021

The updated Prospectus dated July 2021 and the related key investor information documents, are available free of charge at the registered office of the Fund.

The Board of Directors of the Fund